



# SONU INFRA TECH LIMITED

MECHANICAL, ELECT. & CIVIL COMPANY  
GOVERNMENT APPROVED COMPANY

Date: February 21, 2025

To,  
National Stock Exchange of India Limited  
Exchange Plaza,  
Bandra Kurla Complex  
Bandra (East), Mumbai-400051

Dear Sir/Ma'am,

**Sub: Outcome of Board meeting held on today i.e. on February 21, 2025, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Ref: Sonu Infratech Limited (SYMBOL/ISIN: SONUINFRA/INE0JZA01018)**

Pursuant to the approval of the Shareholders in the Extra Ordinary General Meeting dated January 16, 2025, and pursuant to the receipt of the application money, we wish to inform you that the Board of Directors of the Company at its meeting held on today i.e. Friday, February 21, 2025 has inter-alia;

1. Considered and Allotted 1908000 (Nineteen Lakh Eight Thousand) Equity Shares of face value of Rs. 10/- each, for cash, at a price of Rs. 75/- per Equity Share (including a share premium of Rs. 65/- per Equity Share) aggregating to Rs. 14,31,00,000 (Rupees Fourteen Crore Thirty-One Lakh only) on preferential basis to Non-Promoters/Public under this First tranche.;

*Consequently, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 9,75,80,000/- divided into 9758000 equity shares of face value of Rs. 10/- each from Rs. 7,85,00,000/- divided into 7850000 equity shares of face value of Rs. 10/- each. Equity shares allotted on the preferential basis shall rank pari-passu with the existing equity shares of the Company in all respects.*

2. Approved Allotment of 3569000 (Thirty-Five Lakh Sixty-Nine Thousand) Fully Convertible Equity Warrants convertible into equal number of Equity Shares of Rs. 10/- each of the Company at an issue price of Rs. 75/- per warrant (including premium of Rs. 65/- per warrant) on preferential basis to Promoter/ Non-Promoter upon receipt of 25% of issue price from the allottees in accordance with the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 under this First tranche.;

*The above warrants entitle the allottee to apply for and be allotted equal number of equity shares for each warrant held by them on payment of balance 75% of the issue price within 18 months from the date of issue of these warrants.*

3. Considered & took note of the cautionary mail received from NSE regarding the delayed disclosure of the outcome of the Board meeting held on March 9, 2024 w.r.t the appointment of Additional Directors. The disclosure was not made within the stipulated 30-minute timeframe as mandated by sub-para 7 of Para A of Part A of Schedule III of the SEBI Listing Obligations and Disclosure Requirements (LODR) Regulations.

The Board analyzed the reasons for the delay, additionally It also reviewed the NSE's clarification request, dated March 11, 2024, and the company's response, submitted to the NSE on March 12, 2024. The Board cautioned the Company's compliance team to exercise greater diligence in ensuring timely compliance with regulatory requirements and disclosures to the Stock Exchanges, to avoid recurrence of such delays.

In accordance with the contents of the aforementioned cautionary email, we are enclosing it herewith for your reference.

The CIN of the company is U45500GJ2017PLC099276



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The meeting of the Board of Directors commenced at 02:30 P.M. and concluded at 03:40 P.M.

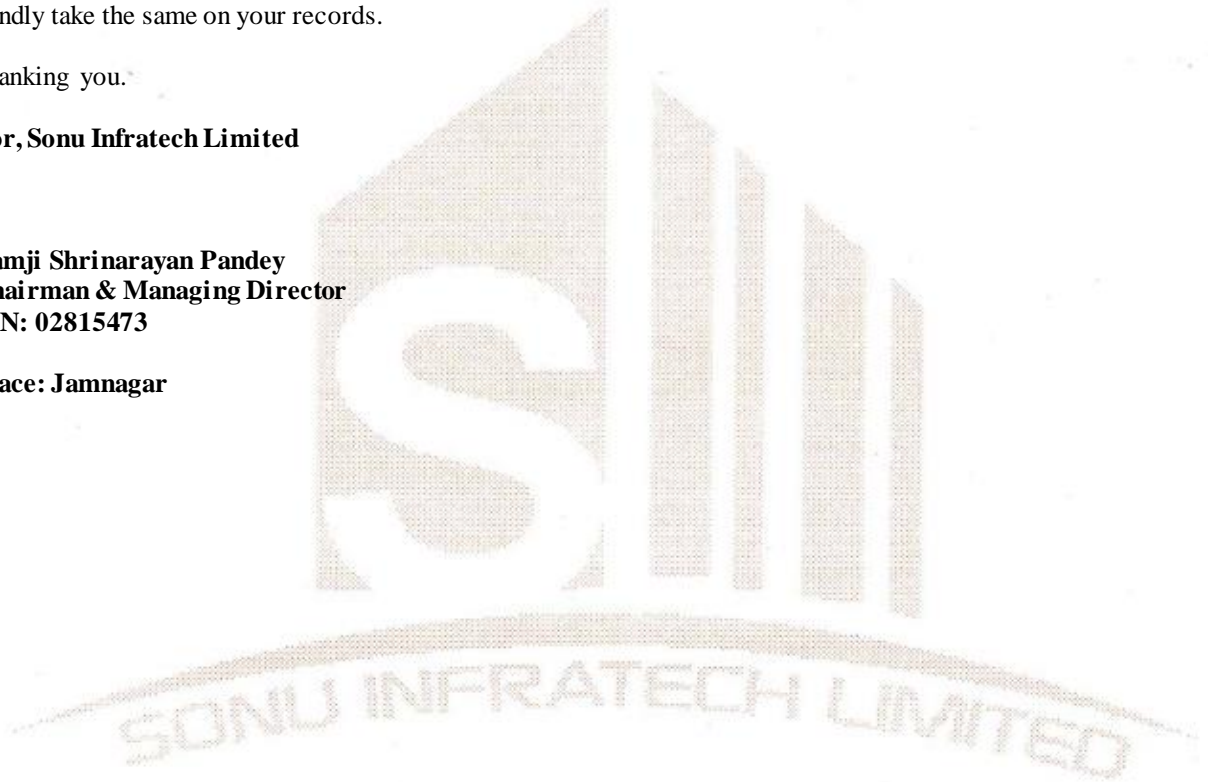
Kindly take the same on your records.

Thanking you.

**For, Sonu Infratech Limited**

**Ramji Shrinarayan Pandey**  
**Chairman & Managing Director**  
**DIN: 02815473**

**Place: Jamnagar**



The CIN of the company is U45500GJ2017PLC099276

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SONUINFRA- Cautionary email Inbox x**neaps@nse.co.in**

to me ▾

5:43 PM (38 minutes ago) ☆ 😊 ↶ ⋮

Dear Sir/Madam,

This is in reference to the announcement submitted by the Company on March 09, 2024, regarding the appointment of Additional Director of the Company.

As per Sub-para 7 of Para A Part A of Schedule III of SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, in case of appointment of directors, key managerial personnel (Managing Director, Chief Executive Officer, Chief Financial Officer, Company Secretary etc.), senior management, Auditor and Compliance Officer shall be disclosed to the Stock Exchanges by the listed entities within 30 minutes of conclusion of the Board Meeting.

In the above case, the Exchange has observed that the aforesaid intimation was not submitted within the prescribed timelines of 30 minutes of conclusion of the Board Meeting as per sub-para 7 of Para A of Part A of Schedule III of SEBI LODR.

The aforesaid non-compliance on your part is viewed seriously. You are hereby advised to be cautious in future, exercise due diligence and initiate corrective steps to avoid recurrence of such lapses so as to ensure due compliance with the applicable provisions of SEBI LODR and related SEBI circulars. Any aberration in future will be viewed seriously and appropriate action would be initiated.

The Company is required to disseminate a copy of this Cautionary email on the Stock Exchanges where they are listed.

Additionally, the Company is also advised to place before their Board of Directors this Cautionary email and the corrective measures taken by the Company to avoid recurrence of such lapses in future.

This is system generated email, you may reach out to the Announcements Team in case of any assistance at [takeover@nse.co.in](mailto:takeover@nse.co.in).